

We help businesses unleash their full potential

Building a successful business is hard. We know because we have walked in your shoes as entrepreneurs & operators ourselves. We're builders who've successfully acquired and grown several market-leading businesses and now are eager to share our operational expertise.

We're looking for business owners interested in partnering with experienced entrepreneurs to take their company to the next level of growth - not through a quick flip, but through diligent alignment of talent, resources and execution.

What we're looking for

- ✓ U.S. based B2B businesses with \$1.5-\$5M in EBITDA
- ✓ Gross margins 40%+
- ✓ Asset light, recurring revenue profiles
- ✓ Operations in almost any established industry
- ✓ Companies and founders looking to partner with experienced, capable entrepreneurs & investors seeking a majority control position



Our five step process



Our Partnerships



2022-Active

Austin, TX - The leading provider of physician-designed wellness products and supplements to practitioners and their patients.



2021-Active

Carlsbad, CA - A leading developer, designer, and marketer of consumable medical products.



2019-Active

Thomasville, NC - A leading provider of private investigation services to insurance companies, third-party administrators, and large self-insured businesses.



2016-Active

Plano, TX - Manufacturer and distributor of consumable supplies, instruments and equipment used by dermatologists.



2009-2020

McKinney, TX - The leading developer, manufacturer, and marketer of supplies used to diagnose cancer



MD Holdings

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"It was clear to me that I had taken the organization as far as I could take it on my own. I found a partner with the expertise and business sense to capitalize on what was great about the company and add improvements to what was needed to grow. I couldn't have picked a better partner."



Will Gregory

Founder & President @ Advantage Surveillance